



Currency Transfer Case Study

Clients Paying Overseas Bills

Your clients rely on your guidance in financial matters and are receptive when you make recommendations for specialist services – like international currency transfers.

We've seen some extreme currency volatility over the last few years, and you may have noticed an increasing number of clients making you aware of funds they hold, payments they are due to receive or purchases they wish to make in a different currency.

As your recommended currency provider, we can help your clients make their money go further with:

- Excellent exchange rates
- No transfer fees
- Personal account management
- Flexible transfer solutions
- Expert insights

About us

- Established 2004
- 500+ Employees
- 325,000+ clients
- 20+ global offices
- Level 1 Credit Rating

Case study

A financial adviser owned a property in Spain and used his bank to send monthly mortgage payments to his Spanish lender.

His bank charged him £30 for every transaction, meaning he was spending £360 a year in fees.

His transfers were also being made at poor exchange rates.

Our solution

The adviser set up a regular overseas payment by direct debit with TorFX.

The payments were automated, eliminating all the hassle, and the advisor saved over £360 a year.

He also used the TorFX app to check live exchange rates and make ad-hoc currency transfers as and when needed.